

## SOCIAL MEDIA BUYING

- Industry Trends
- Goals 2018, 2019, 2020+
- Key Learning Metrics
- Campus Opportunities

## TRENDS - DIGITAL

 Industry experts predict digital ad spending to exceed all other media channels

<b>US Total I</b>	Media	Ad	Spending	Share,	by	Media,
2014-2020					-	

% of total

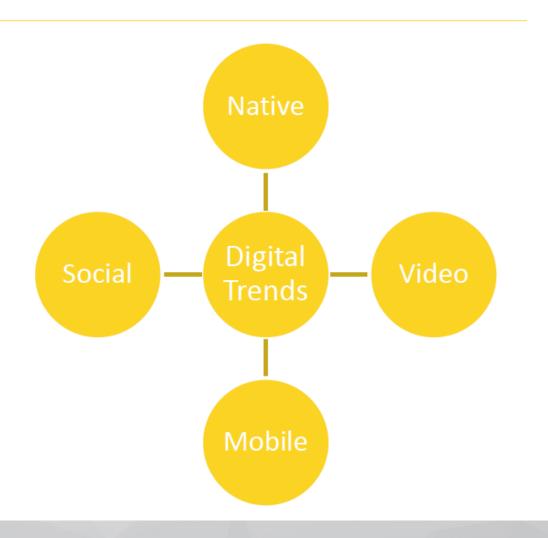
% OF LOCAL								
	2014	2015	2016	2017	2018	2019	2020	
TV*	39.1%	37.7%	36.8%	35.8%	34.8%	33.7%	32.9%	
Digital	28.3%	32.6%	35.8%	38.4%	40.8%	43.1%	44.9%	
Mobile	10.9%	17.3%	22.7%	26.2%	28.8%	31.0%	32.9%	
Print	17.4%	15.4%	13.9%	12.9%	12.2%	11.6%	11.1%	
-Newspapers**	9.1%	8.0%	7.2%	6.6%	6.1%	5.7%	5.5%	
-Magazines**	8.3%	7.4%	6.8%	6.4%	6.1%	5.8%	5.6%	
Radio***	8.4%	7.8%	7.4%	7.0%	6.7%	6.4%	6.1%	
Out-of-home	4.0%	4.0%	3.9%	3.8%	3.7%	3.5%	3.4%	
Directories**	2.8%	2.5%	2.2%	2.0%	1.9%	1.7%	1.6%	

Note: \*excludes digital; \*\*print only, excludes digital; \*\*\*excludes off-ai radio & digital

Source: eMarketer, March 2016

9 www.eMarketer.com

## **TRENDS**



## US NATIVE REVENUE

## TRENDS - NATIVE

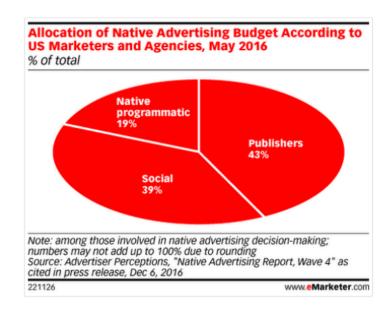
- According to Business Insider (BI), Native Advertising spend reached \$21 Billion in the US by 2018
- BI chart illustrates the largest spend is in the native social space, however the most growth potential lies with native display which is predicted to grow by 200% in the next two years



## **TRENDS - NATIVE**

#### + HOW IS IT PURCHASED?

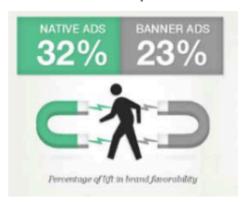
- Like other digital media, native can be purchased on a site-direct or programmatic basis
- Native is purchased in three buckets
  - Social is extremely cost efficient, self-serve
  - Direct publisher buys can be more costly but offers alignment with premium content and more flexibility/customization
  - Programmatic provides cost efficiency and scale
     Outbrain, Sharethrough, Triple Lift

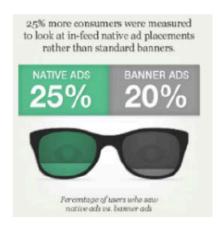


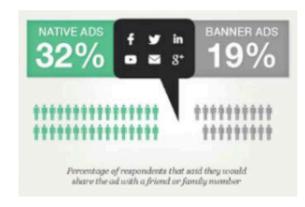
## TRENDS - NATIVE

#### BENEFITS

- Contextually relevant the right content at the right time, fits seamlessly into the website's environment
- Less prone to ad blockers
- Less disruptive









## **MEDIA OBJECTIVES**



#### Content Consumption

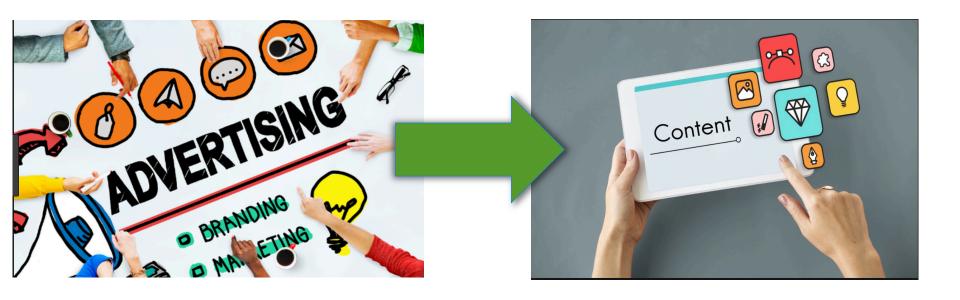
- Drive comprehension of positive messaging
- Act as a content resource to audience segments
- Promote in all environments (owned and third party)



#### Community Growth

- MSU social followers
- Prospective undergraduate student recruitment
- Continue conversation in owned channels

### Shift from Advertiser to Publisher



## PLAN GOALS

**FY18** 

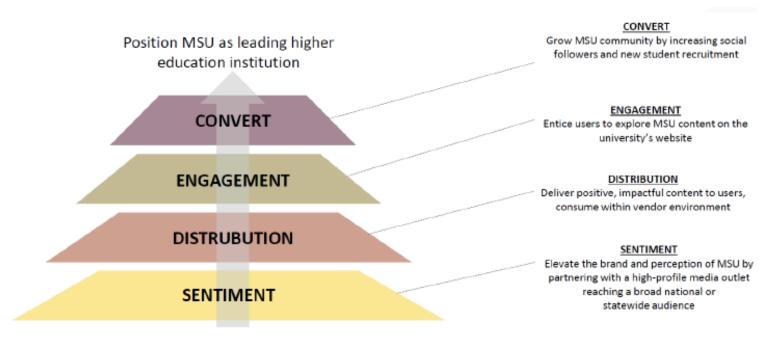
Goal 1: Video completes and on-post engagement

Goal 2: Unique visitors

Goal 3A: Social followers

Goal 3B: MSUToday sign-ups

**FY19** 



### **Media Partners**

#### **FY18**

#### **Media Partners:**

#### Digital

- Audience Partners Pre-roll Video
- Outbrain Tier 3 Native
- · Sharethrough Tier 3 Native
- GDN Display Banners & Tier 3 Native
- Vibrant Display Banners

#### Social

- Facebook
- Instagram
- YouTube
- Twitter
- LinkedIn

#### Traditional:

- Delta Sky
- United Hemispheres
- Airport (Detroit, Chicago, Atlanta, NY, In-Flight)

#### **FY19**

#### Media Partners:

#### Digital

- NYTimes Tier 1 Native
- MLive Tier 1 Native
- Audience Partners Pre-roll Video
- Nativo Tier 2 Native
- Outbrain Tier 3 Native
- · Sharethrough Tier 3 Native

#### Social

- Facebook
- Instagram
- YouTube
- Twitter
- LinkedIn

#### **Traditional:**

- Delta Sky (National)
- MNI Business Network (MI geo only)
- Radio (MI geo only)

### Which Stories Do We Promote?





### Overall Metrics - Video Views

## FY18 CREATIVE LEARNINGS SOCIAL (GOAL 1)

### Campus

**Holiday Greeting Turf Grass Honors College** Fall Welcome Stranger Things Land Grant Year in Review

### **Brand**

**Something Bigger** What Makes a Spartan **Brand Spot** 

### **Environment**

Sea Lampreys **Pandas Honey Bees** Poo at the Zoo

### Science & Technology

FRIB **Robot Learning** Solar

### Health

7ika Concussions Skin Cancer Research

License Plates

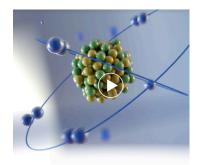
- There was a larger quantity of campusfocused video creative.
- The top performers were brand spots.
- 7ika and Sea Lampreys also performed well on social

# Social Video — Sponsored (view content non-MSU property) Wide Range of Content: Affinity and Esteem

Creative	Video Completes	Engagements	VCR	CPCV	
Poo at the Zoo	1,691	1,145	31.44%	\$0.02	
FRIB	879	1,745	31.38%	\$0.02	
Fall Welcome	3,836	2,364	30.78%	\$0.02	
Robot Learning	3,577	680	28.85%	\$0.02	
Land Grant	2,625	2,080	27.55%	\$0.02	
Honey Bees	4,705	1,675	27.40%	\$0.02	
Skin Cancer Research	563	1,408	23.95%	\$0.03	
Football	6,353	140,610	1.26%	\$0.55	
Justice the Dog	2,370	48,450	1.09%	\$1.02	
Extraordinary Spartans	Parent 2,757	136,437	0.62%	\$1.81	
Holiday Greeting	822	44,428	0.57%	\$1.82	
Will the Poet	1,085	83,674	0.29%	\$4.61	



MSU TURNS ZOO WASTE INTO CLEAN ENERGY



ACCELERATING INTO THE FUTURE



New Genetic Syndrome Identified in 3-Year-Old Patient



Read These Next

1) Here's Why Popcorn Pop

2) 20 Hillarious Weys Other

Cultures Say, "When Pigs FI Accurd The World

3 7 Things Your Favorite Type of Music Carl Predict About Your Personality



## **Overall Metrics - Unique Visitors**

## FY18 CREATIVE LEARNINGS SOCIAL (GOAL 2)

### Campus

Fall Welcome

**Honors College** Stranger Things Homecoming Year in Review Spartan Summer Turf Grass Land Grant Entrepreneurship **Holiday Greeting** Commencement

Spartan Day of Service

**Gaining Ground** 

100 Years Detroit

Peace Corps

### Health

**Blood Pressure App** Neuroblastoma Research

### Environment

**Honey Bees** Blueberry Poo at the Zoo Pandas

### Life

Africa Partnership

### Science & **Technology**

**FRIB** 

Gene Therapy Cisplatin Women in Science Biometrics **Robot Learning** 

### **Brand**

**Brand Spot** Top 10 Esteem

- Social posts were heavily-focused on campus related content, which performs very well on Facebook.
- Hot-topics and health/technology also performed well.

### Social Boosts

Mix of Esteem and Affinity
Campus stories performed well on
Facebook (Fall welcome, Game
Changers, Gaining Ground,
Hauntings & History)
Health/technology strong
Capital campaign,
commencement, day of service,
holiday greeting, Will the Poet
lower CTR



### SOCIAL (FB, IG & LI)

Creative	CTR	СРС	Clicks			
-Top 10 Esteem	7:07%	\$0:05	2,035			
Blood Pressure App	2.13%	\$0.25	5,948			
Game Changers (Football)	1.30%	\$0.65	2,951			
Fall Welcome	1.20%	\$0.49	3,467			
Neuroblastoma Research	1.12%	\$0.37	1,335			
Top 100 Universities	0.96%	\$1.19	1,261			
Gaining Ground	0.85%	\$0.51	4,805			
Hauntings & History	0.69%	\$1.72	1,121			
Starbucks & NASA Grads	0.68%	\$0.68	870			
GMO	0.64%	\$1.88	2,231			
Gene Therapy	0.59%	\$0.84	595			
Biometrics	0.56%	\$0.71	2,104			
Extraordinary Spartans	0.51%	\$2.25	1,865			
Good Will	0.49%	\$1.59	315			
-∀ehicles	0.49%	\$2.40	116			
Africa Partnership	0.48%	\$1.01	1,478			
Honey Bees	0.46%	\$1.65	2,268			
Blueberry Research	0.40%	\$1.17	691			
Peace Corps	0.40%	\$1.03	1,454			
Justice the Dog	0.38%	\$2.97	1,100			
Poo at the Zoo	0.38%	\$1.41	1,064			
Cisplatin	0.37%	\$1.47	1,177			
Land Grant	0.37%	\$0.99	1,521			
FRIB	0.34%	\$1.47	1,154			
Year in Review	0.33%	\$0.93	2,442			
College of Ed	0.33%	\$2.76	1,519			
Capital Campaign	0.33%	\$2.30	839			
Holiday Greeting	0.30%	\$5.59	2,829			
Robot Learning	0.23%	\$2.01	746			
Will the Poet	0.22%	\$4.17	1,006			
Commencement	0.21%	\$2.20	681			
Entrepreneurship	0.20%	\$3.10	1,668			
Women in Science	0.19%	\$2.11	712			
Spartan Day of Service	0.19%	\$2.18	689			
Flint	0.17%	\$2.70	320			



## Overall Metrics - Engagement

## FY19 CREATIVE LEARNINGS **SOCIAL (ENGAGEMENT)**

### Campus

**Football Holiday Greeting Hauntings & History** College of Ed Justice the Dog

> Health **GMO**

Will the Poet

Science & Technology

Vehicles

**Environment** 

Flint

**Brand** 

Capital Campaign Top 100 Universities Extraordinary Spartans Good Will

Vehicles, Football and GMO performed the best on Facebook. While Holiday Greeting and Football performed the best on Instagram.



## Key Learning - Facebook

6 Comments 29 Shares

Share



Comment

Building a public health model of ...

245

Like

Sponsor ed Post

Drive large increase in traffic with Button

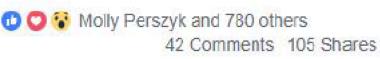
Michigan State University Sponsored · @

What MSU researcher Kristin Parent and her team learn about viruses could be critically important to human health. http://go.msu.edu/6nH



Boosted

Engageme nt stay on post







Comment



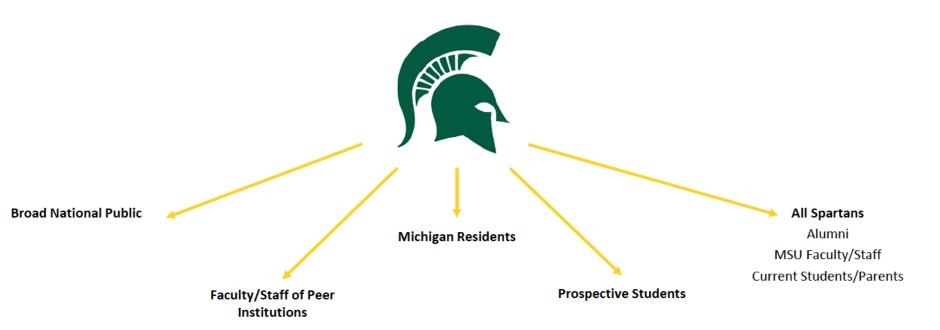
## **Key Learning**

- Content
  - No real strong skews- Both Affinity and Esteem with slight skew toward news stories for native on news websites
  - Innovation, Science, Technology, Health
- LinkedIn removed from mix expensive
- Facebook followers maxed out; Twitter and Instagram room to grow
- Partnered featured stories with UC get paid support
- Strategy down; audience interest up
- Primary focus on driving metrics and efficiencies
  - Refine vendors, refine channels, ongoing optimization
- Strategic Shift
  - Focus on content consumption in any environment even if not MSU property
  - Shift to "quality visits" instead of traffic



## Shifting to Audience Approach

### TARGET AUDIENCES



In light of the new landscape key audiences are expanded in FY19

## Media Objectives

- Align with the 2019 Comprehensive Communications Plan, focusing primarily on:
  - Drive support from critical external constituencies (MI public and Leadership and faculty at peer institutions)
  - Instill pride throughout Spartan nation (alumni)
  - Increase engagement of internal audiences including students, faculty, staff and the administration
- + In addition, the media plan will support undergraduate student recruitment by supporting the following outcome:
  - Demonstrate to prospective students and their parents that MSU is a good fit for their personal and professional growth

## Understand your audience size

## **Audiences and Plans**

2.1MM

139k

832k

560k

63.2k

Critical External Constituencies Michigan Public (1.4MM), Policy Makers (238k), and Business Leaders (690k)

•MRI 2018 Doublebase

• Peer Leadership and Faculty

•(60AAU + 11LAL + 45 Large Research Institutions) x 1,600 faculty per school

US Prospective Students / MI Prospective Students

•4MM total ACT/SAT test takers. 26% in desired percentile. 20% overlap.

Alumni

Per MSU stats

Students, Staff, and Faculty

•Per MSU stats (50.3k students, 7.2k staff, 5.7k faculty)

## AUDIENCE SOCIAL MEDIA INDEX

MI Public

## **Audience Insights**

- Relatively light consumers of media
- Highest index is digital
- Over 70% of parents use Facebook
- High affinity of audience to share links from MLive (50x more likely)
- Loyalty to brands/services tied to MI
  - The Mitten State
  - MGM Grand Detroit
    - **Detroit Economic Club**
  - Michigan Humane Society
  - **Short's Brewing Company**
  - Meijer
  - Pure Michigan

TV weekly hours viewed – 79 index Radio weekly hours – 90 index Digital weekly hours – 97 index

Streaming Audio – 108 index Mobile Audio - 113 index

Facebook - 115 index Instagram – 103 index Twitter - 129 index Online news / current events – 117 index

#### Access Internet via:

Smartphone – 115 index Game console - 145 index Smart TV – 132 index

Source: 2018 GfkMRI Doublebase / Helixa

## MI PUBLIC SOCIAL MEDIA

MI Public

## Social Media

Keep positive MSU messages top of mind through a steady stream of strong, traffic-driving content

#### Partnership Includes:

Facebook, Instagram & Twitter promotion

- Video views
- · Traffic driving to MLive and MSUToday features

Retarget to engaged audience from Twitter In-Stream Video **Purpose:** 

Additional support driving traffic to MLive and MSUToday Features

#### Markets

Michigan - Focus in Lansing and Detroit

#### Schedule

Mid-September through June 2020



## **AUDIENCE SOCIAL MEDIA INDEX**

#### Peer Institutions

## **Audience Insights**

- Heavy consumers of digital media
- More "at desk" consumption of media than most audiences
  - Twitter use is high
    - 74% of Twitter users say they use the network to get their news
- Very politically and socially active
  - Write articles that have been published

    Attend public meetings
  - Make speeches
    - Call/write politicians
  - Participate in environment groups/causes

Magazine Issues read – 93 index Radio weekly hours – 83 index Digital weekly hours – 126 index

Online Access on Campus – 385 index

Facebook – 118 index
Instagram – 133 index
Twitter – 191 index
Online news / current events – 160 index

#### **Access Internet via:**

Desktop – 164 index Tablet – 157 index Smartphone – 120 index

## PEER SOCIAL MEDIA

#### Peer Institutions

## Social Media

Leverage past successes by delivering reputationbuilding stories through proven social channels

#### Partnership Includes:

Facebook, Instagram & Twitter Traffic driving to MSUToday features

#### Purpose:

Reach peer influencers in an efficient environment they are already active in to enforce the positive impact of MSU research

#### Markets

National

#### Schedule

Mid-September through June 2020 (4 total - 2/3 week run time)







Michigan State University





Low Funnel



## ALUMNI SOCIAL MEDIA

#### Alumni

### Social Media

Amplify and more widely distribute Spartan content in a proven environment in order to drive engagement and sharing

#### Partnership Includes:

Facebook Instagram, Twitter, LinkedIn (video) Drive traffic and video views Building on highly engaged audience to new content consumption or highly shareable content

#### Purpose:

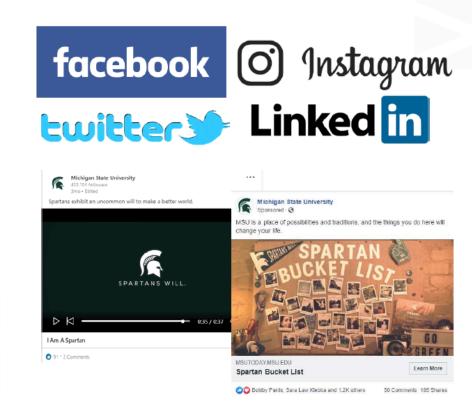
The ability to separate highly engaged audiences and exclude disengaged audiences.

#### Markets

National

#### Schedule

Mid-September through June 2020

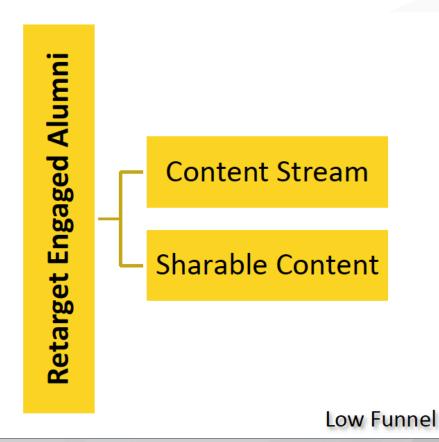




## ALUMNI SOCIAL CONTENT

## Deeper Social Content

- Take advantage of a highly engaged alumni audience to drive further relevant consumption or present top performing shareable content.
  - Present new but similar topic features with established content category buckets
  - Highly engaging, shareable content





## INTERNAL INSIGHTS

Internal

## **Audience Insights**

The internal audience includes a wide range of user demographics compelled to share different messages for different reasons. 55% of consumers will share posts that entertain and 50% will share posts that inspire. 74% of consumers share video content from brands on social media.

#### Students

- Students don't want to feel like they're being "sold to" through traditional advertising, but according to Nielsen, 83% of consumers trust recommendations from peers over advertising.
- Becoming an influencer is the fourth most popular career aspiration for Gen Z.

### Faculty/Staff

- Nearly half of consumers research a brand when its employees post about it on social media.
- Today, almost three quarters (72%) of all social marketers use their employees as social media advocates.

## INTERNAL SOCIAL MEDIA

#### Internal

## Social Media

Capitalize on the sharing nature of social media to create Spartan ambassadors

#### Partnership Includes:

Facebook, Instagram, Twitter and LinkedIn Video view, traffic and planned monthly organic boosts Page Like/Follower promotions

#### Purpose:

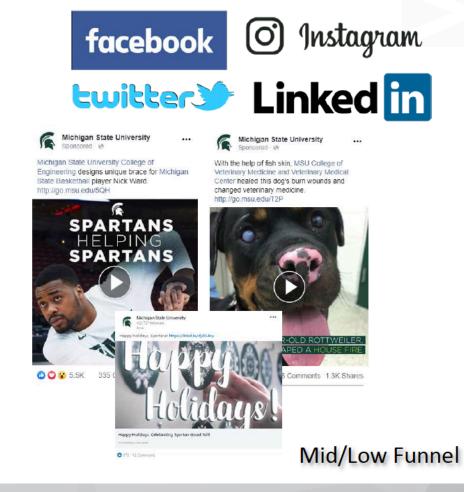
Provide content for Spartans that is easy to share and instills pride in being part of Spartan nation

#### Markets

Michigan - Focus in Lansing

#### Schedule

Mid-September through June 2020



## ADMISSIONS: PROSPECTIVE STUDENTS

#### AND DADENTS

## **Audience Insights**

Heaviest consumers of digital media
 Mobile-focused, no matter where
 Relatively low consumption of newsoriented content

Social content and entertainment is priority – i.e. games, videos, and stories within their feeds

- 72% of teens use Instagram daily
- 51% of teens use Facebook
- Over 70% of parents use Facebook

**Prospective Students and Parents** 

#### Cell phone use:

Social Media – 142 index Video/Movies – 260 index Games – 205 index

Online news/events – 83 index

Snapchat - 337 index

Facebook – 105 index

Instagram – 223 index

Twitter – 235 index

Access Internet at School – 336 index

76

Source: 2018 GfkMRI Doublebase / Helixa

### ADMISSIONS PROSPECTIVE STUDENTS AND

#### DADENITO

**Prospective Students and Parents** 

## Strategy

- Follow phased approach to drive prospective students through the holistic admissions journey to ultimately increase enrollment.
  - Phase I: Generate awareness of MSU as a top college prospect. Build a pool of engaged and interested prospects to target with a lead gathering call to action.
    - > Build awareness for RCAH Admission program
  - Phase II: Inspire students to submit an application.
  - Phase III: Stay top of mind and encourage accepted applicants to enroll.

## AMPLE RESIDENTIAL COLLEGE ARTS &



#### Prospective Students and Parents

## Social Media - RCAH

Reach prospects on the most cost-effective channels they frequent most, with content they consume thoroughly

#### Partnership Includes:

Facebook + Instagram

#### Purpose:

Drive awareness amongst prospective students searching for a small college feel with the benefits of a Big Ten university

#### Markets

In State – Metro Detroit, Lansing, Grand Rapids, Traverse City, Kalamazoo, Battle Creek, Flint

#### Schedule

August through October 19





- Single image click-to-website ads driving traffic to RCAH Admissions page
- RCAH messaging includes:
  - Small college feel, Big Ten benefits
  - Many classes in same building students live
  - 100% career and grad school placement

\*Pilot program

Phase I – Mid Funnel

## RHS MEAL PLANS

- Social Media Ads
  - Target: Off-campus students in East Lansing
  - Purchase on-campus meal plans
  - Geo-fencing around campus
  - Posts in Instagram and FB

## Social Media Key Learning

- Social Media Boosting
  - Pay-to-play especially FB
  - Anyone can do it, any budget size
- Clearly understand your goals what you want to get out of investment
- Affinity and esteem content works well
- Test, learn and refine start with pilot
- Best results Twitter, Facebook and Instagram (varies by audience)
- If need larger media buy, might want to consider BVK
- If interested, we ask communicator who does media boosts to explain the details